

The Mohawk Council of Kahnawà:ke's Investment and Revenue Committee



CALL FOR APPLICATIONS

Committee Member, External Investment Expert

Deadline: April 26th, 2023



The Investment and Revenue Committee

The Mohawk Council of Kahnawà:ke is seeking a qualified investment professional to join its Investment and Revenue Committee (IRC) as an External Investment Expert (non-voting member). The successful candidate will play a crucial role in guiding the Committee and the Revenue and Business Development Unit (RBDU) with regards to its investment affairs.

The IRC is a newly formed committee established by the Council of Chiefs on March 6th, 2023. The IRC is the delegated decision-making authority to oversee the new investment fund and business-related decisions under its purview. Decisions and guidance rendered by the IRC will be administered by the Revenue and Business Development Unit.

Vision: The IRC serves the MCK and, more generally, the community of Kahnawà:ke by overseeing the MCK's business interests and the Fund as it seeks to generate own-source revenue through various revenue generation opportunities to ensure short and long-term socioeconomic prosperity for Kahnawà:ke. Such opportunities include, but are not limited to, businesses, partnerships, joint ventures, real estate, investments and, various commercial arrangements all of which align with the values of the MCK and the community of Kahnawà:ke.

Mission: It is the vision of the Committee to ensure proper oversight of the MCK's business interests with the intent of generating wealth and prosperity for the MCK and community of Kahnawà:ke by developing, administering, operating, controlling and/or investing in a diverse portfolio of both assets inside and outside of the Mohawk Territory of Kahnawà:ke. The long-term objective (e.g. 75 to 100 years) is to ensure economic sustainability for the Mohawks of Kahnawà:ke, over and above all external funding levels.

Scope of Work

The External Investment Expert will provide their professional opinion with regards to the investment portfolio of the Fund. This includes, but is not limited to:

- Investment Policy and Strategy
- Financial Planning and Goal Setting
- Manager Evaluation and Selection
- Due Diligence
- Portfolio Construction and Allocation
- Ensuring Proper Risk-Adjusted Returns
- Review of the Manager and Fund's performance

The External Investment Expert will be expected to attend meetings for which they receive a formal invitation. Although the External Investment Expert may attend IRC meetings virtually, attendance in-person may be required from time to time. Preparation may be required, such as reviewing key documents before the meetings.



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Qualifications

- Bachelor's degree in finance, business, economics, or related field as a minimum
- At least 10 years of experience in investment management or related field
- Chartered Financial Analyst, Chartered Investment Manager or Certified Financial Planner designations are considered a very strong asset
- Strong analytical skills and ability to conduct thorough due diligence
- Excellent communication and interpersonal skills
- Ability to work collaboratively with others
- Experience with analyzing equities, fixed income, and alternatives
- Knowledge of current market trends and developments
- Experience working with Aboriginal communities considered an asset

Compensation

The External Investment Expert will enter into a Professional Services Agreement with the Mohawk Council of Kahnawà:ke and receive \$1,000.00 per IRC meeting.

Submission

Please submit a cover letter, CV, two professional references, proof of educational credentials to Onerahtokha Marquis, Executive Director, onerahokha.marquis@mck.ca and Brandi Meloche, Brandi.meloche@mck.ca .

Evaluation

Proposals will be evaluated based on the applicant's qualifications, experience, and fit for the position. Select applicants will be invited to interview with the Investment Committee and the Executive Director. A preference will be given to candidates who are Mohawks of Kahnawà:ke or Indigenous.

Conflict of Interest

A key role for the External Investment Expert will be helping with the selection of portfolio managers. The External Investment Expert must not have any conflicts of interest with the portfolio managers that will be submitting a proposal for the Fund.



The Investment and Revenue Committee

Background Check

The successful candidate will be required to submit to a security check.

Contact

All inquiries, before the submission deadline, should be directed to Branden M. Morris, Investment Manager, at branden.morris@mck.ca

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